

# Mechanical design of material handling solutions for automated warehouses

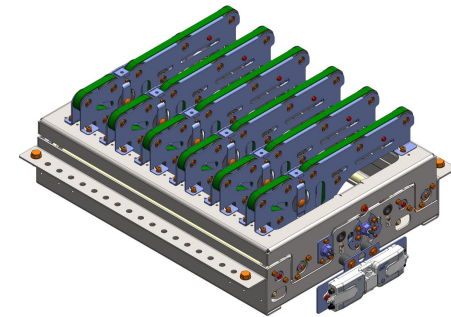
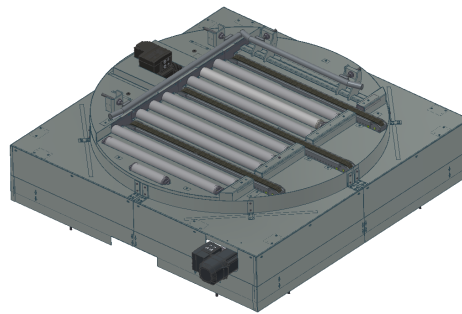
## Projeto mecânico de soluções de movimentação de carga para armazéns automáticos

Raul Duarte Salgueiral Gomes Campilho

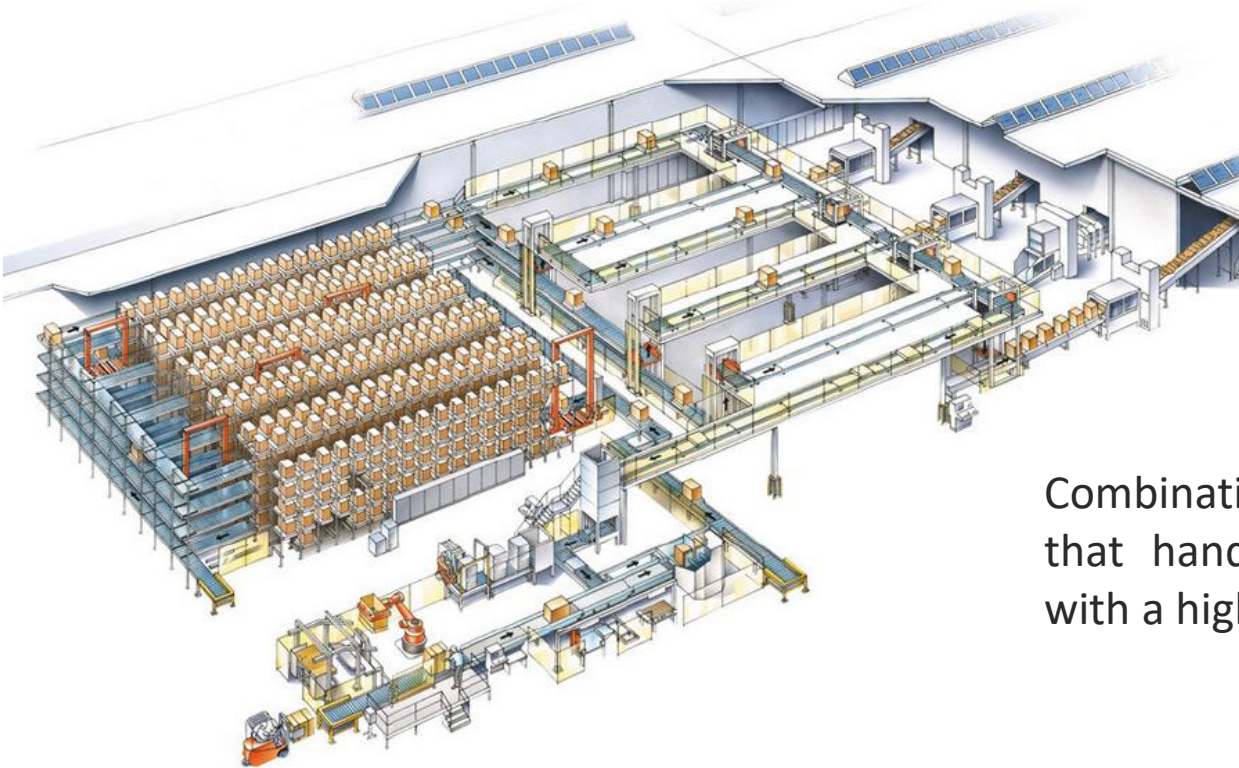


## PRESENTATION LAYOUT

- Context – Automatic warehouse;
- Examples of national companies;
- Case study 1 (CS1) – Orthogonal transfer for direction shifting;
- Case study 2 (CS2) – Rotary table;
- Conclusions.



## FRAMEWORK – AUTOMATIC WAREHOUSE







Combination of equipment and controls that handle, store and return materials with a high degree of automation.

Composed essentially by:

- Racks
- Stacker cranes
- Peripheral equipment (conveyors, autonomous vehicles, and others).

## EXAMPLES OF NATIONAL COMPANIES

Roller conveyor	Chain conveyor	Turntable	Orthogonal pallet transfer	RGV
				

# EXAMPLES OF NATIONAL COMPANIES

## Stacker cranes



## Elevators



## Conveyors



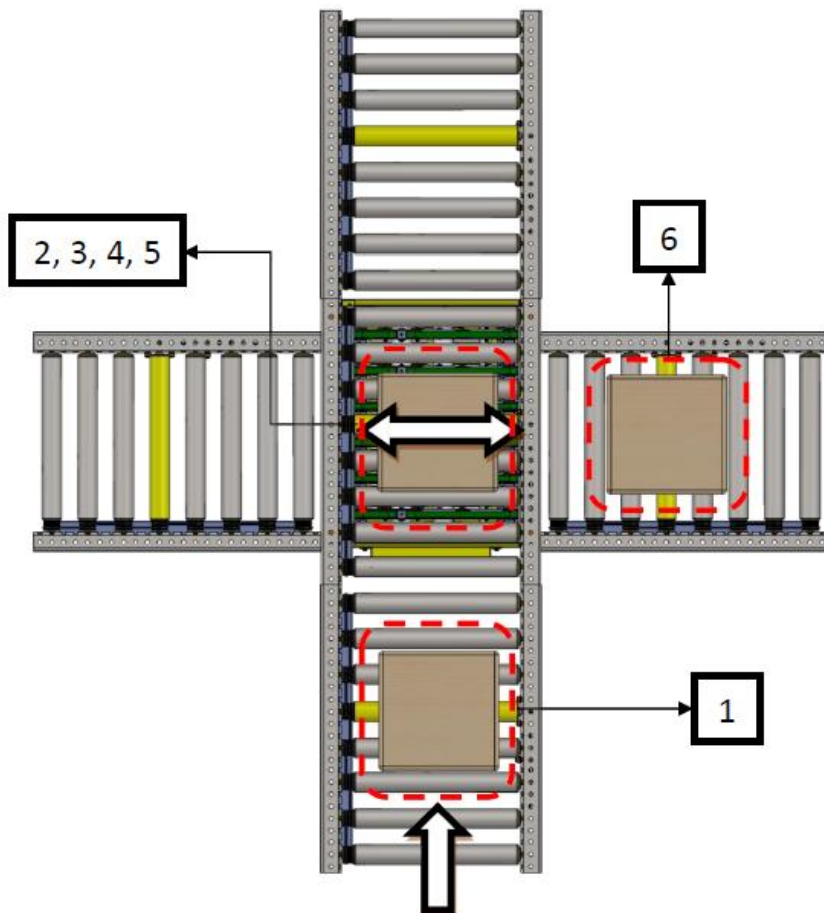
## Autonomous vehicles



## CS1 – OBJECTIVES

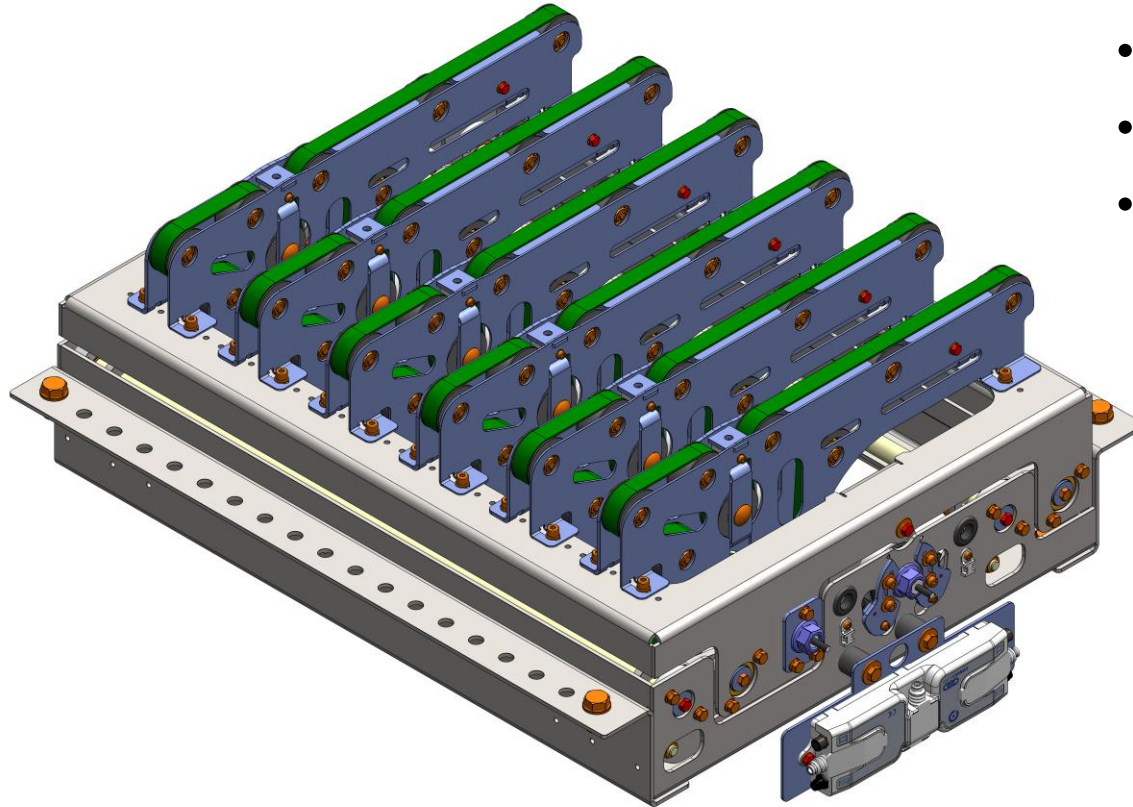
- Development of an ortogonal transfer;
- Standardization of the equipment;
- High flexibility;
- Ease of assembly and maintenance;
- Guaranteed operational safety;
- High construction quality;
- Compliance with all applicable regulations;
- Throughput  $\approx$  1500 units/h;
- Max load: 50 kg.

## CS1 – PROCESS DESCRIPTION



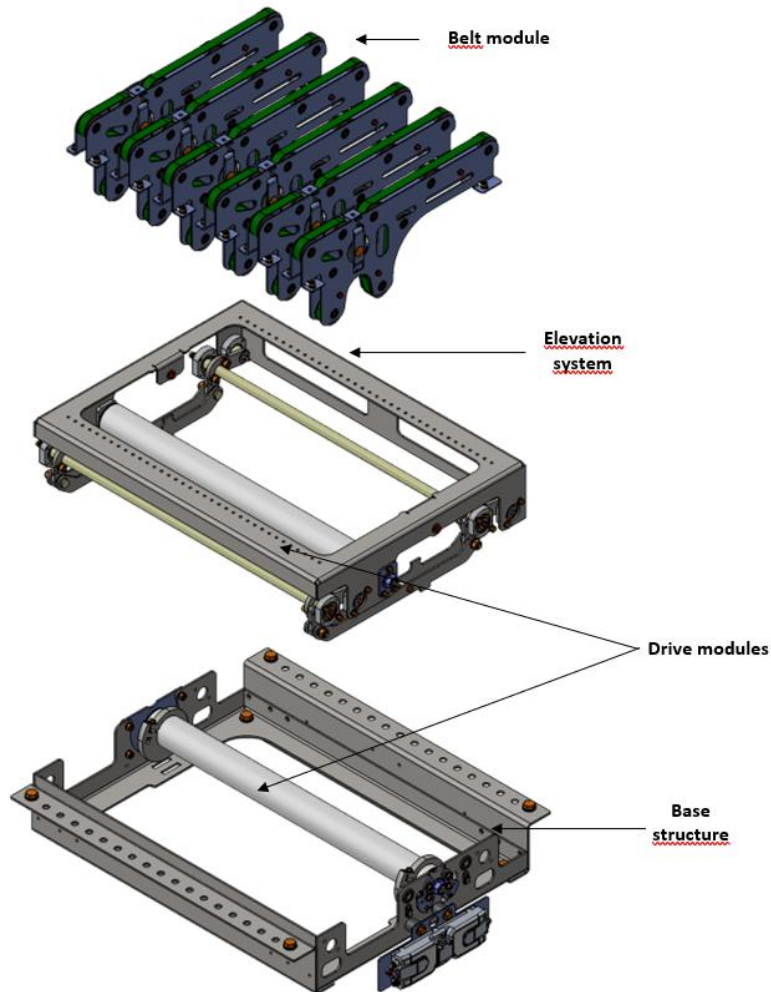
1. The box travels in a roller conveyor;
2. The box is detected by a photovoltaic sensor, ordering the roller conveyor to stop, immobilizing the box in the transfer area;
3. The transfer belts elevate the box;
4. The belts move the box to an adjacent conveyor;
5. The belts return to their original position;
6. The box travels in another conveyor.

## CS1 – 24V ORTOGONAL TRANSFER



- Width = 450 mm
- Pitch = 90 mm
- 6 Belts

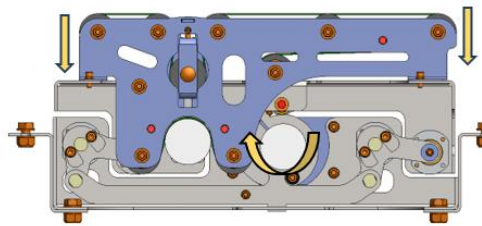
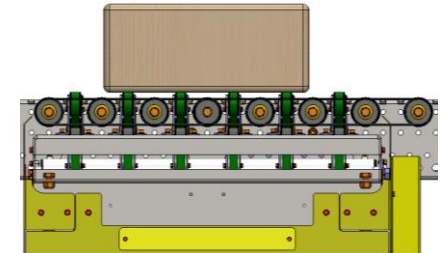
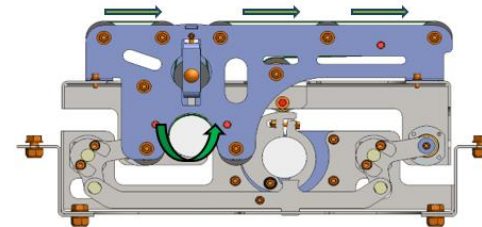
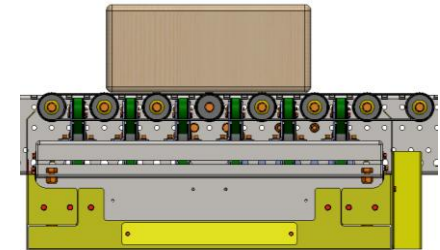
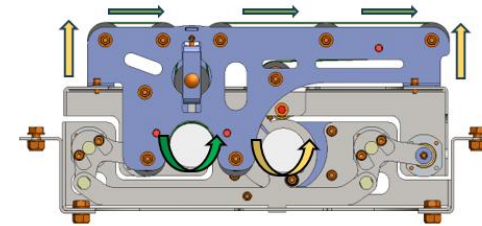
## CS1 – SUB ASSEMBLIES



- Belt contacts with the load and transfers it to another conveyor
- Mechanism guarantees stability during elevation
- 2 Roller drivers, one responsible for the elevation and the other for the activation of the belts
- Base structure anchors the equipment to a Roller conveyor

## CS1 – OPERATING PRINCIPLE

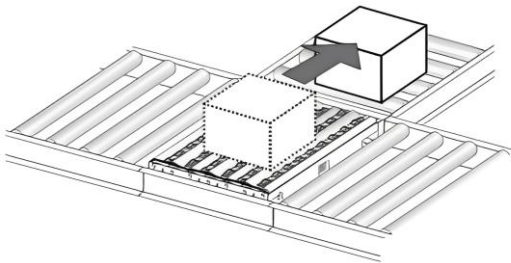
- Detection of the box in the transfer position which stops the roller conveyor;
- Both driver systems are activated. Belts start moving and the superior structure is elevated;
- The belts transport the box to an adjacent conveyor.
- The belt driver system is deactivated while the elevation driver system in the opposite direction, making the superior structure descent to the original position.



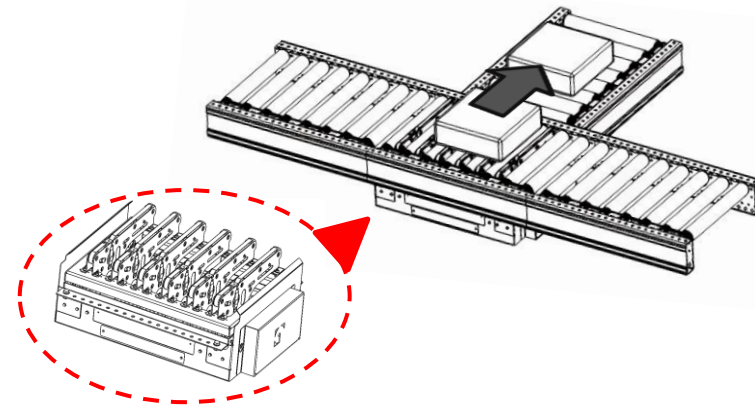
# CS1 – PRE DESIGN

## GENERAL CONCEPT

Complete module



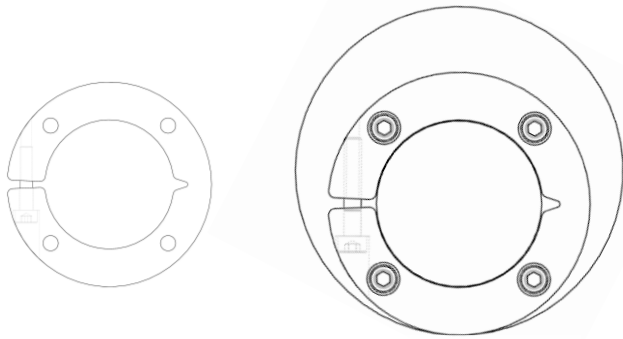
Unique module



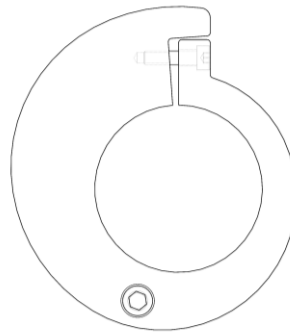
## DRIVE MODULE

Gearmotor	Motorized roller	Air spring	Pneumatic cylinder	Electric cylinder
				

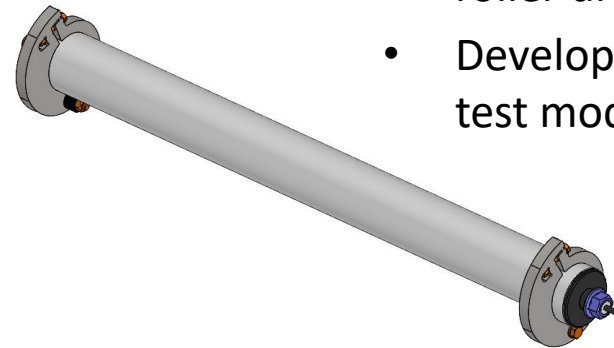
# CS1 – PRE DESIGN – ELEVATION MODULE



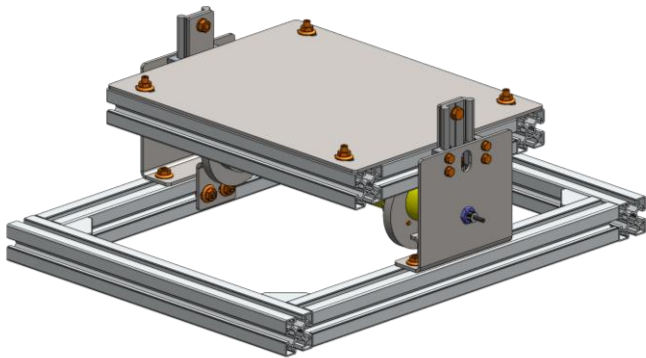
Eccentric cam



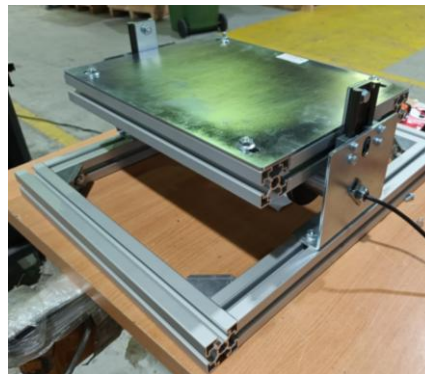
Snail cam



- Design of a system to fix the cam to the roller driver;
- Development of a test model.



Cad version of the test module

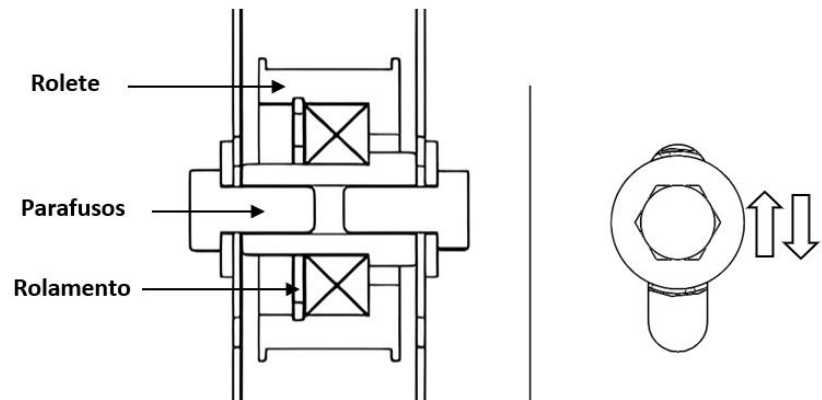


Real version of the test module

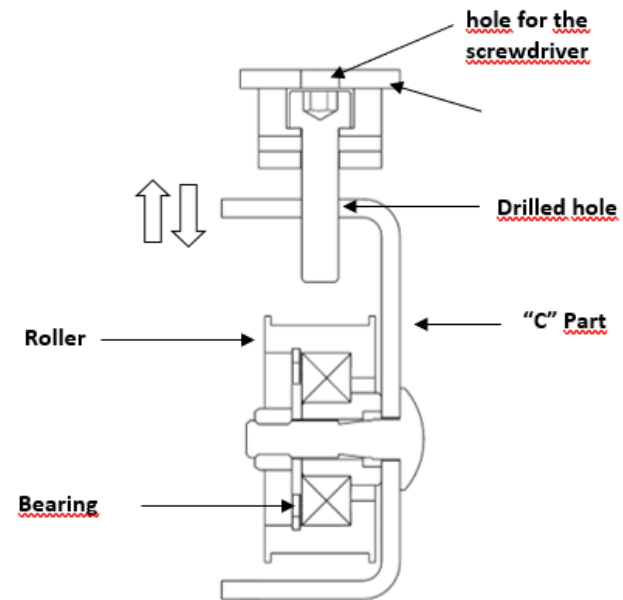
Component	Maximum load (kg)
Eccentric	23
Snail	37

Test results

# CS1 – PRE DESIGN - TENSIONING MODULE

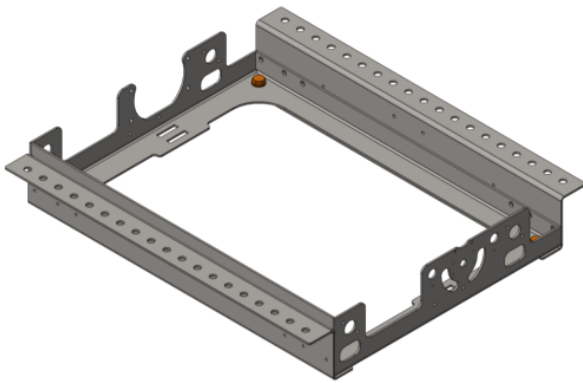


Simple module



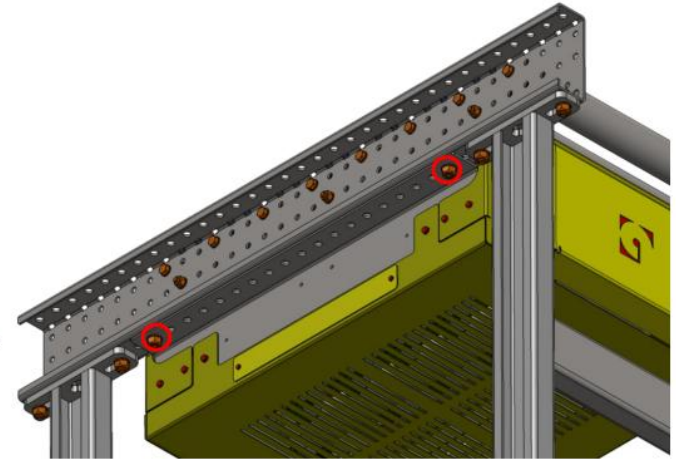
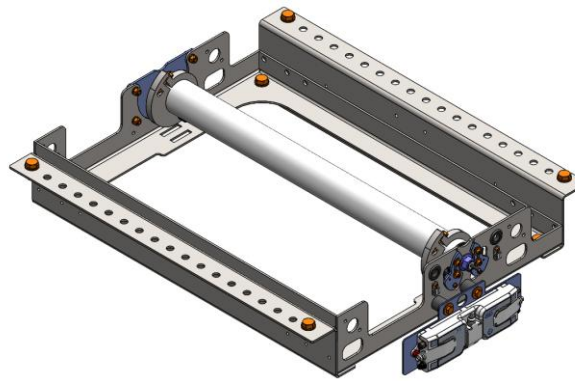
Complex module

## CS1 – DESIGN - STRUCTURE



Structure

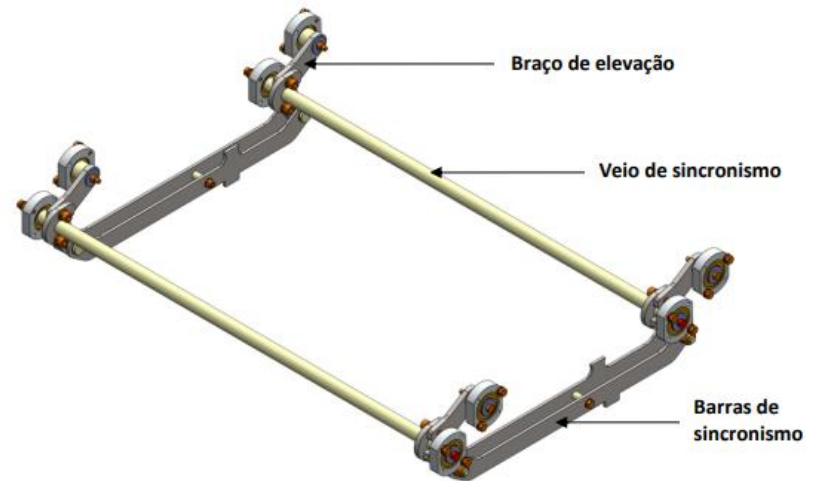
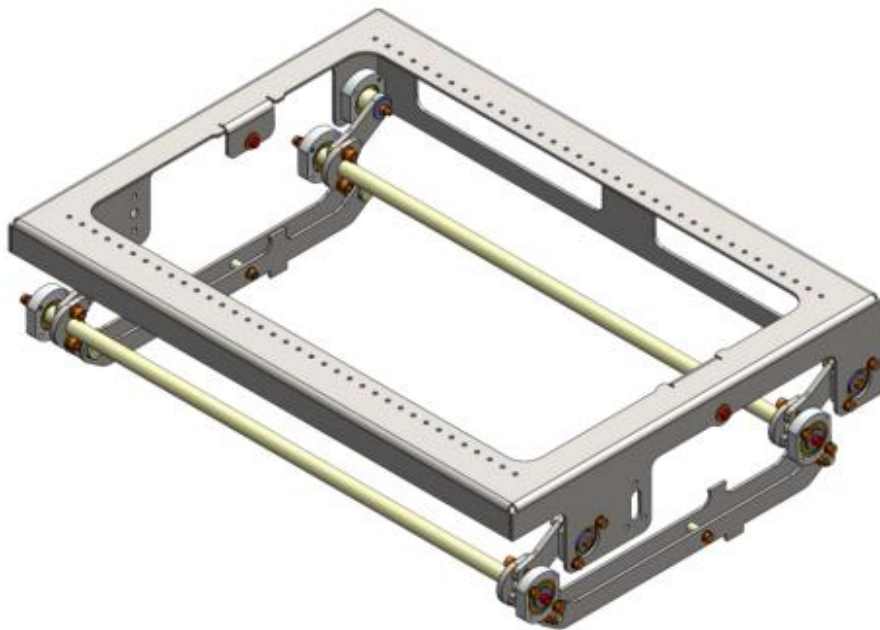
- Composed by 3 parts bolted together;
- Bent sheet metal;
- Windows to facilitate access during maintenance.



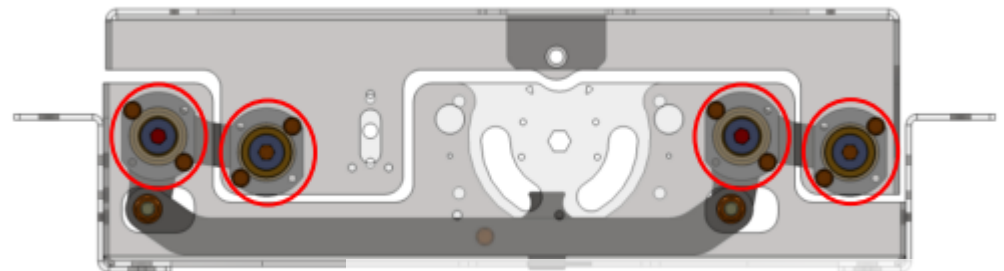
Anchor points

- Same pitch between holes as the standard conveyor for high placement flexibility

# CS1 – DESIGN – ELEVATION MODULE

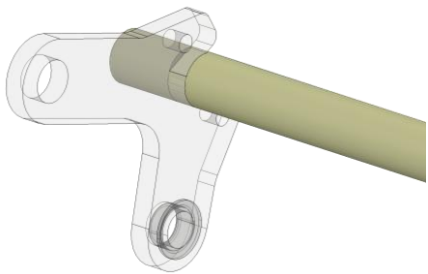


Synchronism module

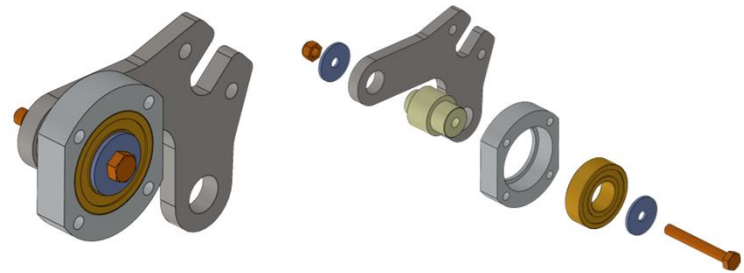
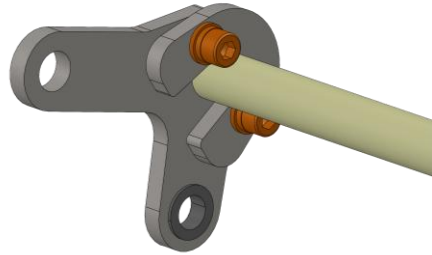


Fixing points

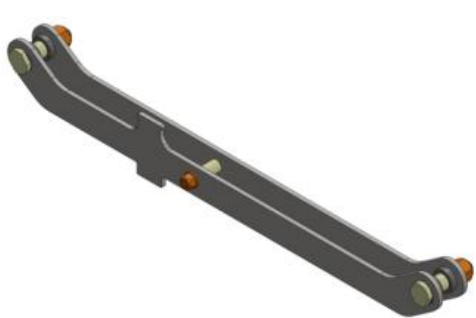
## CS1 – DESIGN – ELEVATION MODULE



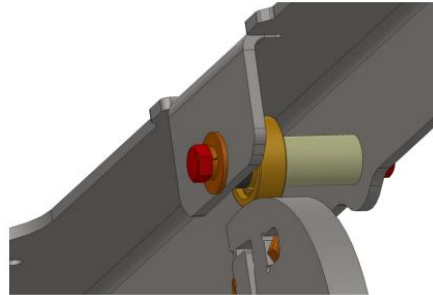
- Longitudinal synchronism (detail)



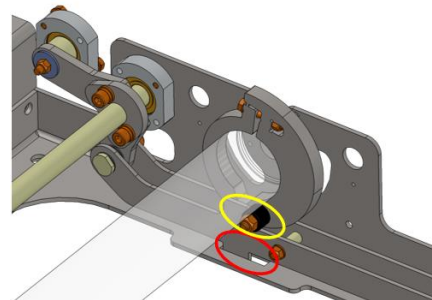
- Elevation arm and superior structure link



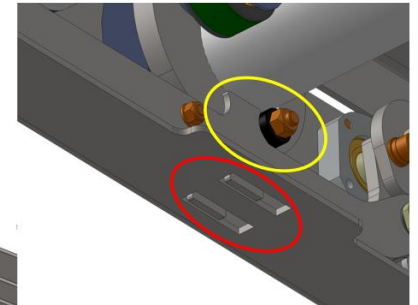
- Transversal synchronism (detail)



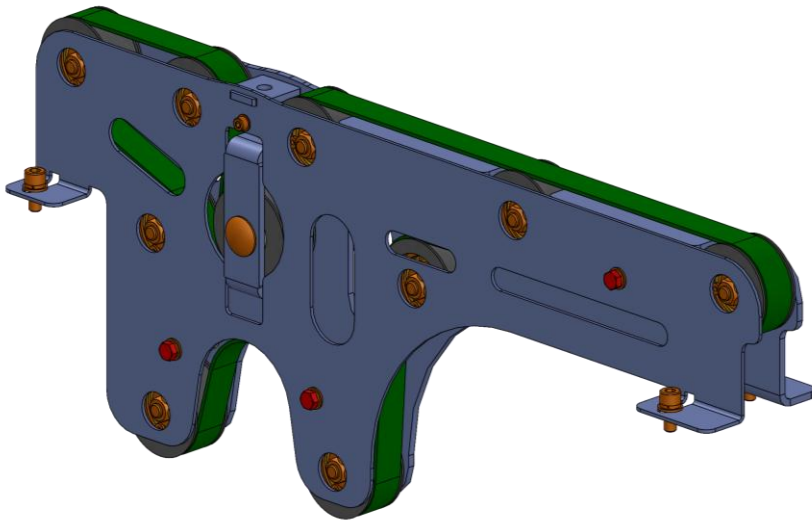
- Contact point between the snail cam and a bearing



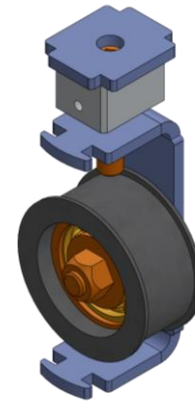
- Stopper (double redundancy)



## CS1 – DESIGN – BELT MODULE



- Two bent sheet metal parts for structure;
- 10 rollers;
- Tensioner module;
- 3 steel shafts to increase stiffness;
- Horizontal tuning option.



Belt tensioner module

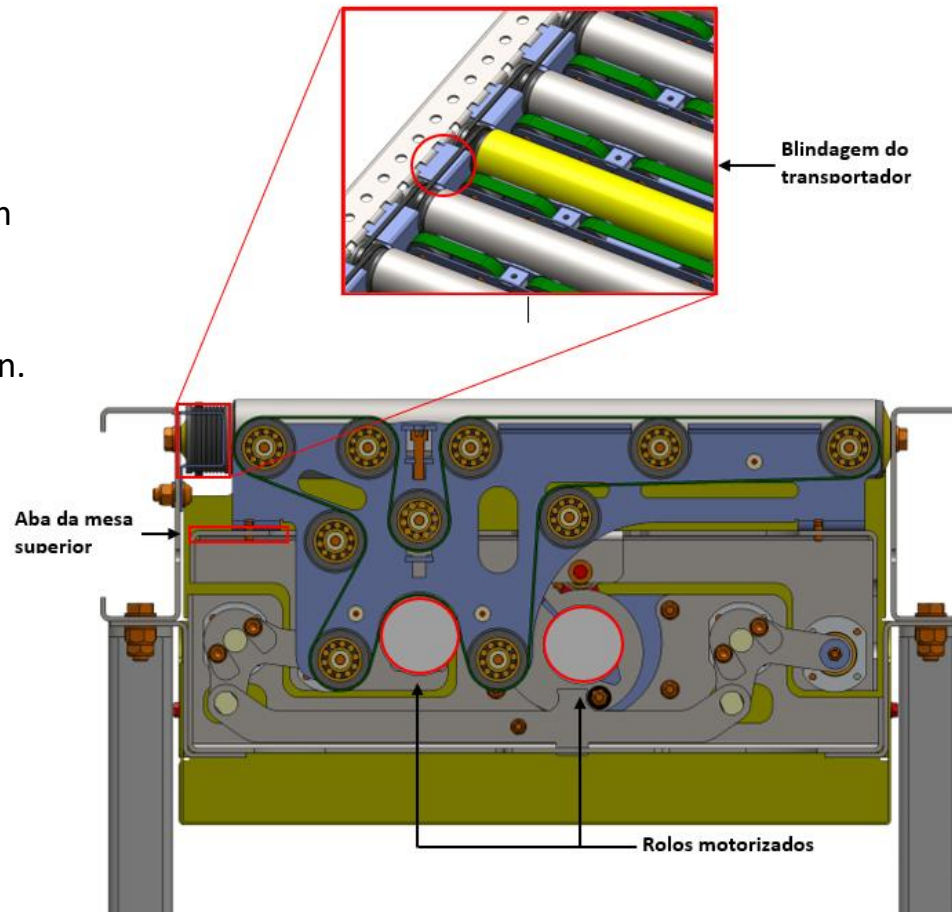


Roller assembly

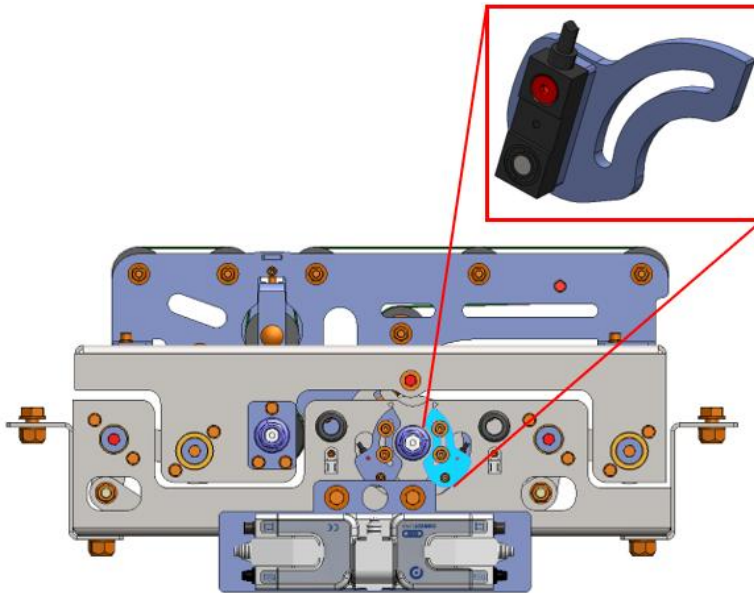
## CS1 – DESIGN – BELT PATH

### Design constrains

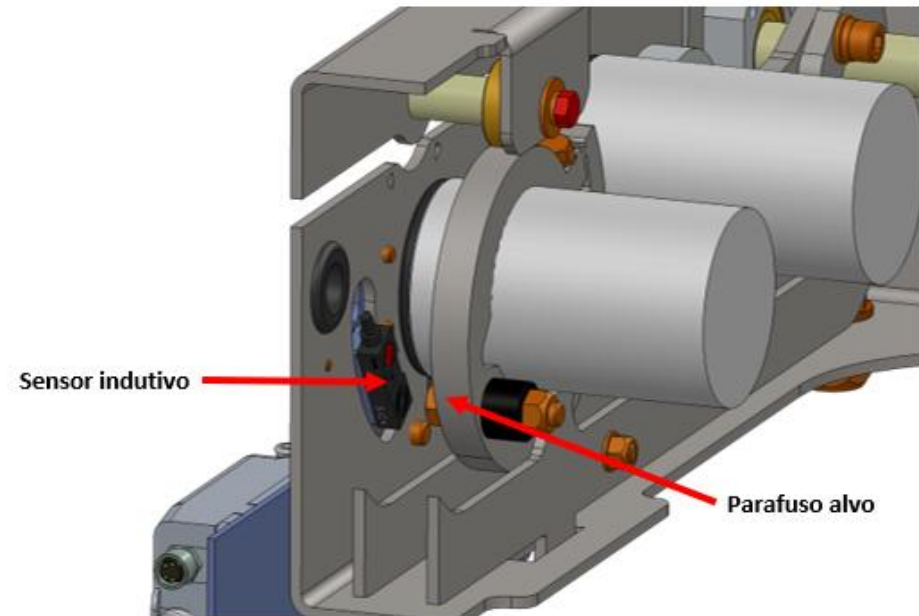
- Conveyor transmission shield;
- Table top;
- Roller drivers position.



## CS1 – DESIGN - CONTROL SYSTEM

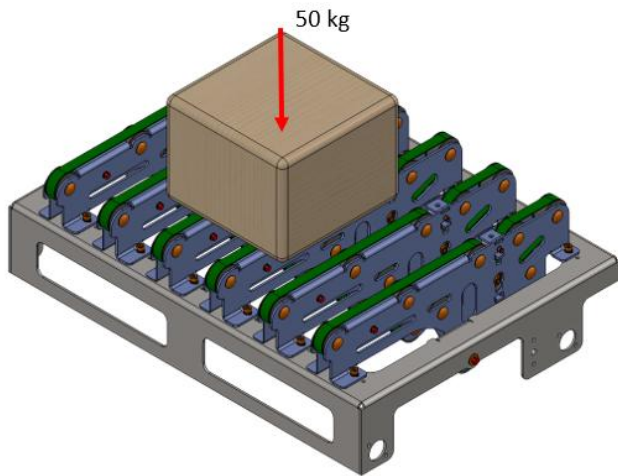


Sensor positioning  
with tuning



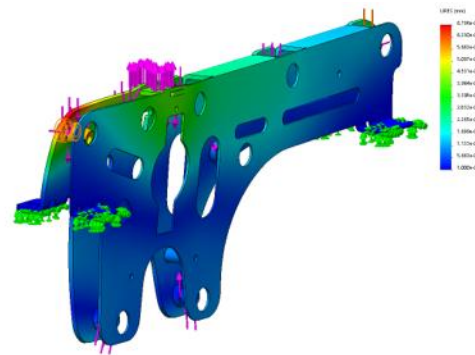
Sensor and target bolt  
With tuning

# CS1 – DESIGN - FEM



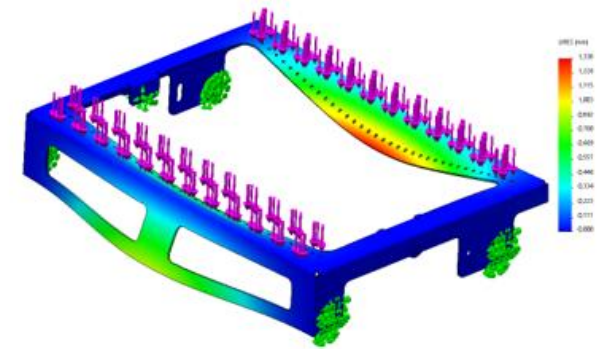
Critical case

Belt module



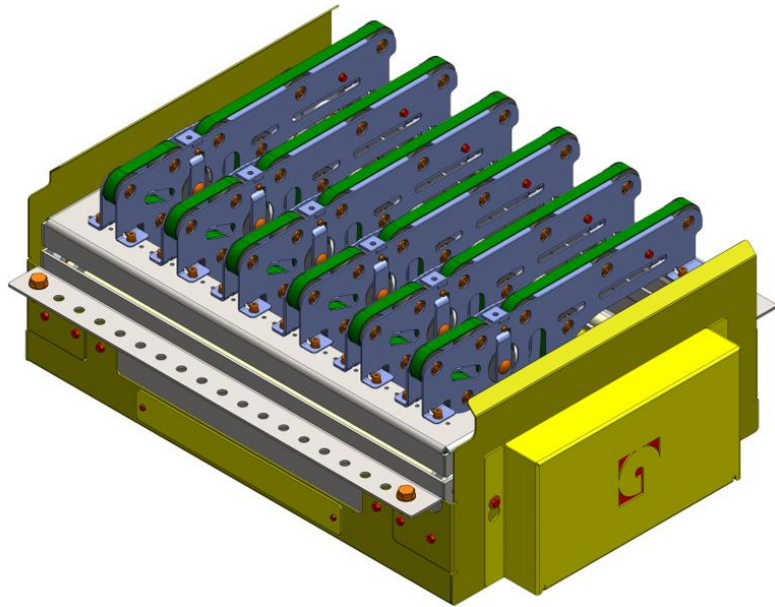
Maximum von Mises stress [MPa]	≈ 20
Resultant displacement [mm]	0,12
Safety coefficient	11,75

Superior structure

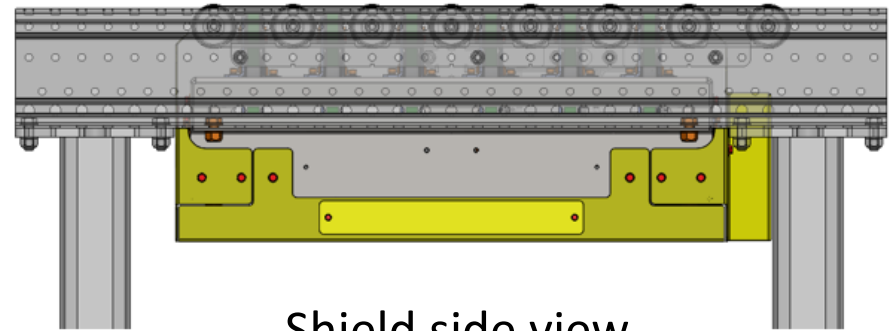


Maximum von Mises stress [MPa]	55,7
Resultant displacement [mm]	1,338
Safety coeficiente	4,2

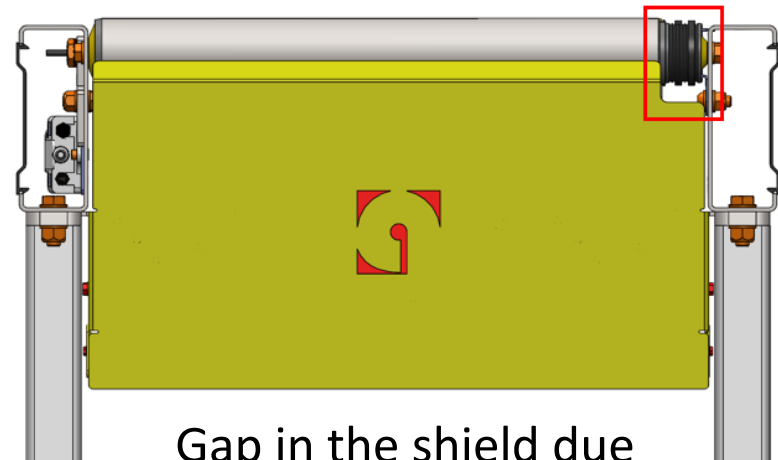
## CS1 – DESIGN - SHIELDING



24 V transfer with shields

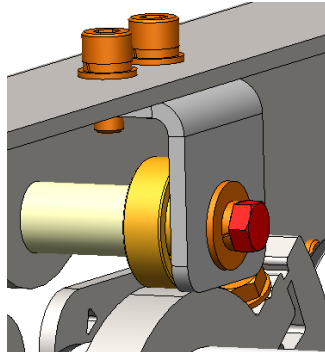


Shield side view

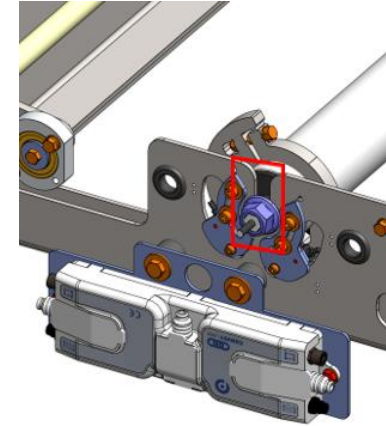


Gap in the shield due to poly-v transmission

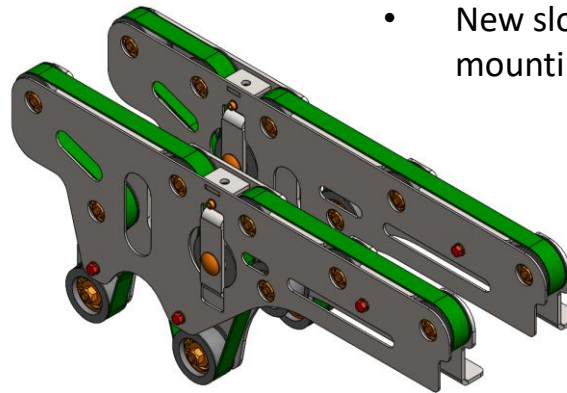
## CS1 – ASSEMBLY AND TESTING



- Bearing support change



- New slot in the base structure to allow easier mounting of the Roller driver



- New belt module

## CS1 – TESTING



- No-load test



- 50 kg test – continuous cycles

Box weight [kg]	Cycle time [s]	Throughput [units/hour]
10	≈ 1,6	2250
30	≈ 1,8	2000
50	≈ 2,0	1800

- Test results for multiple box weights

## CS1 – CONCLUSIONS AND FUTURE WORK

### Conclusions

- 50 kg box elevation was achieved;
- Throughput of 1500 units/h was surpassed;
- During testing it was verified that the equipment is capable of handling the previous conditions with high reliability.

### Future work

- Further FEM optimization
- Using the elevation mechanism to develop different types of transfers (timing belt / 45° diverter)

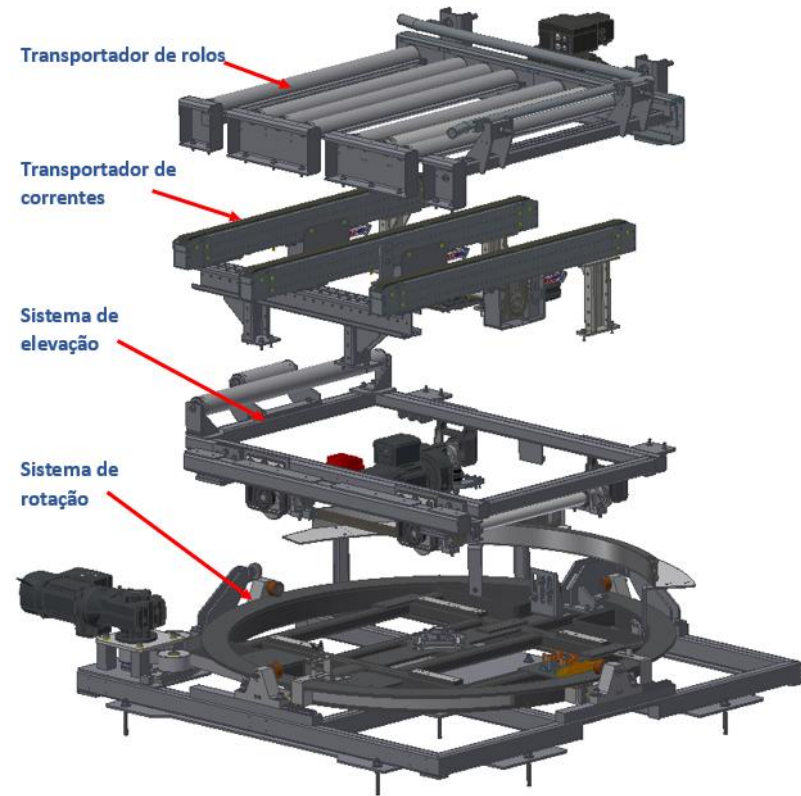
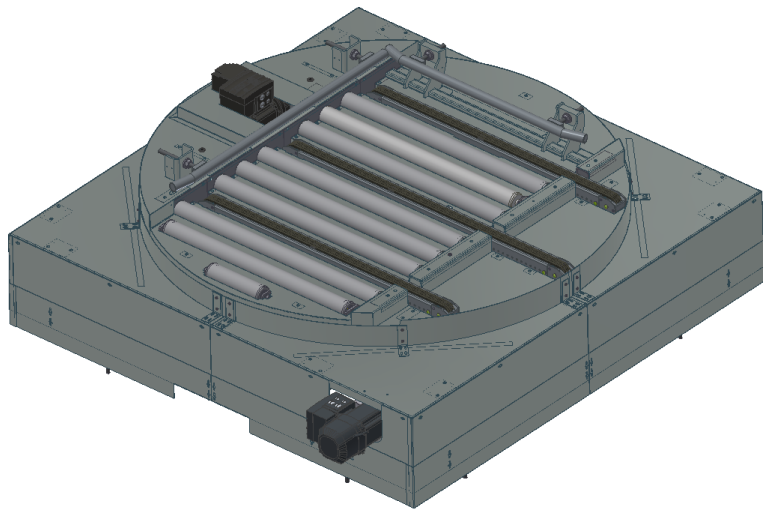
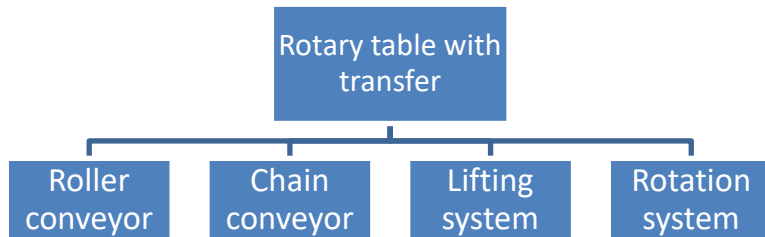
## CS2 – OBJECTIVES

- Develop a machine that receives a Euro or CHEP type pallet, coming from a roller conveyor, makes a 90° rotation and delivers the pallet on a chain conveyor;
  - Develop a rotation and lifting system for a pallet rotary table;
  - Develop security system;
  - Define basic and essential electrical control equipment;
  - Preparation of manufacturing and assembly drawings.



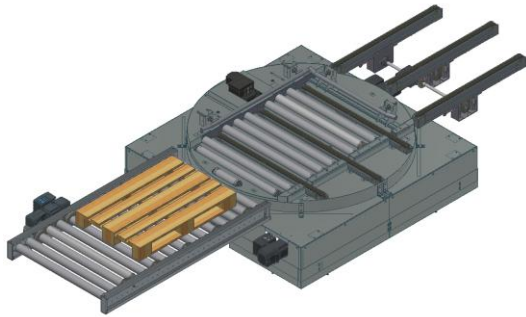


## CS2 – WORKING PRINCIPLE OF THE PALLET ROTARY TABLE

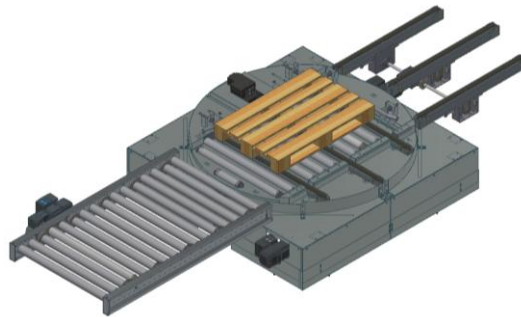


# CS2 – WORKING PRINCIPLE OF THE PALLET ROTARY TABLE

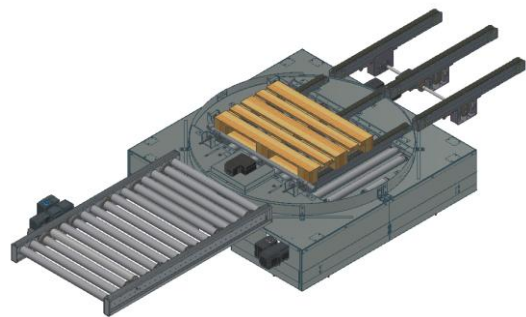
Step 1



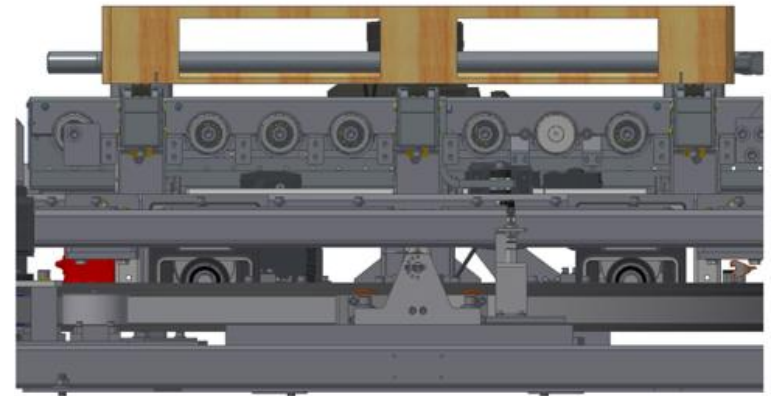
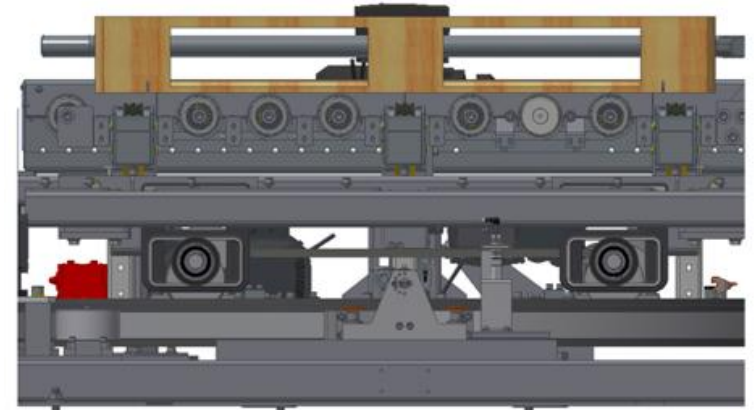
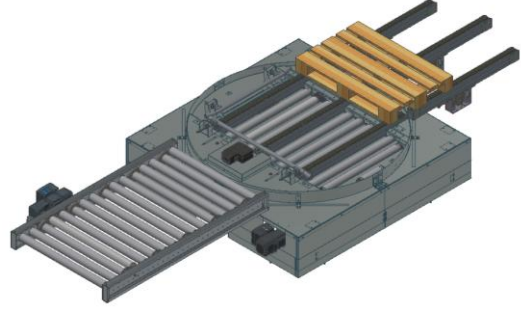
Step 2



Step 3

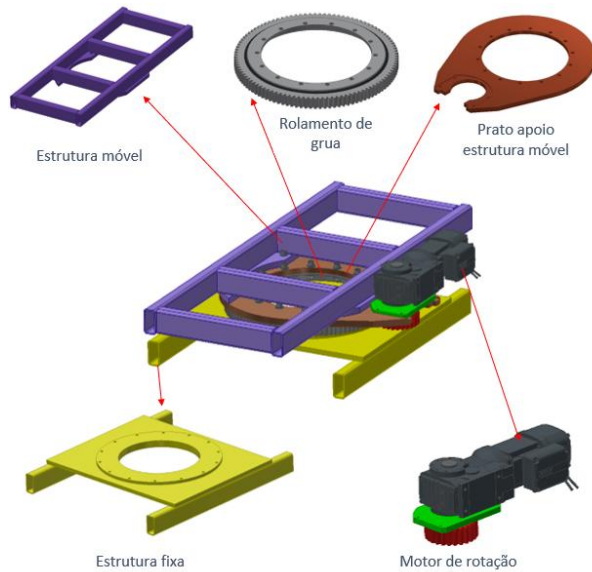


Step 4

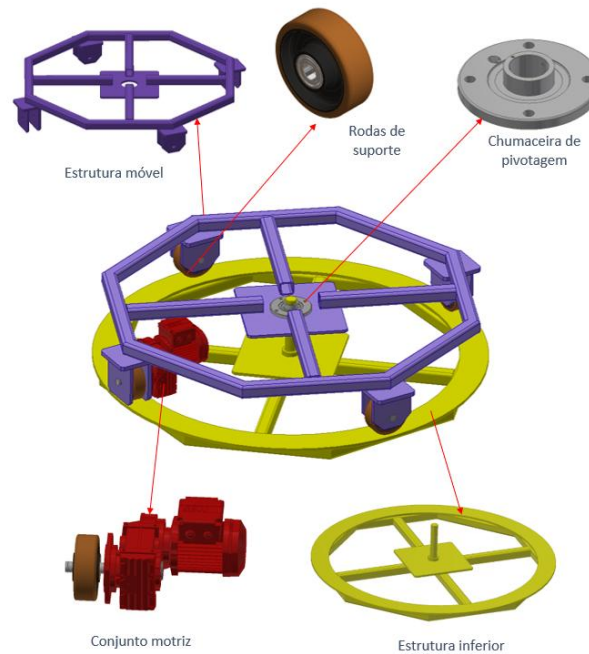


# CS2 – MECHANICAL DESIGN – SKETCHES OF THE ROTATION SYSTEM

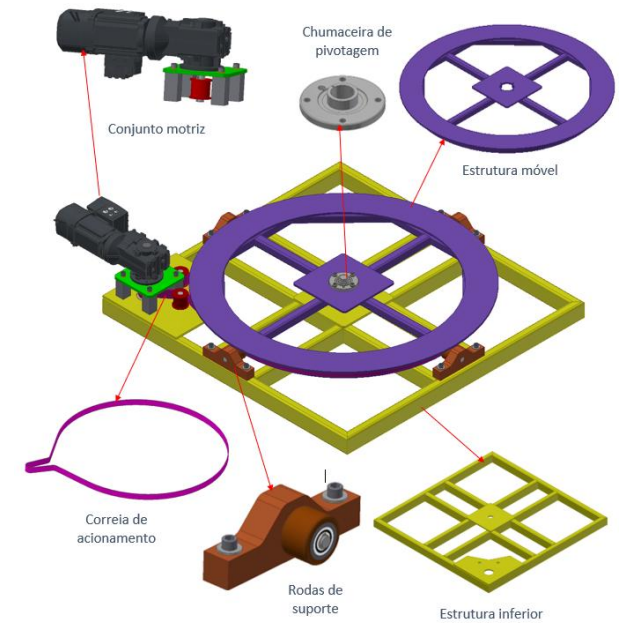
## Crane bearing



## Support wheels and drive wheel

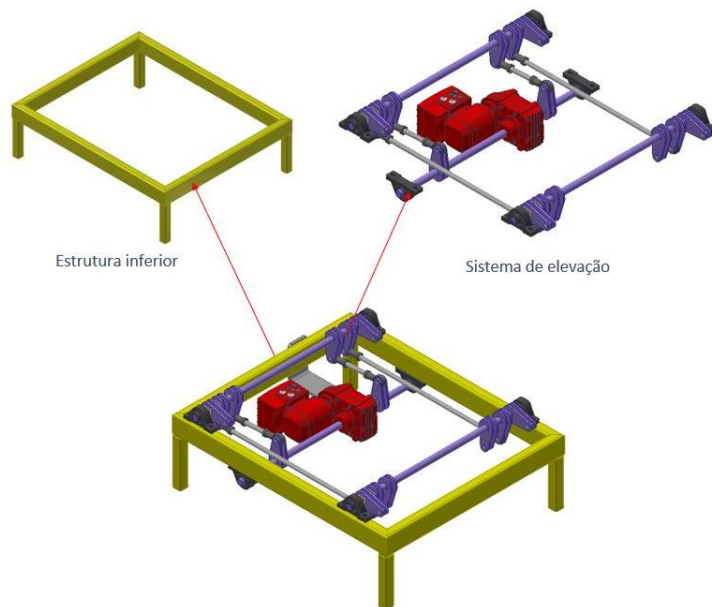


## Support wheels and drive belt

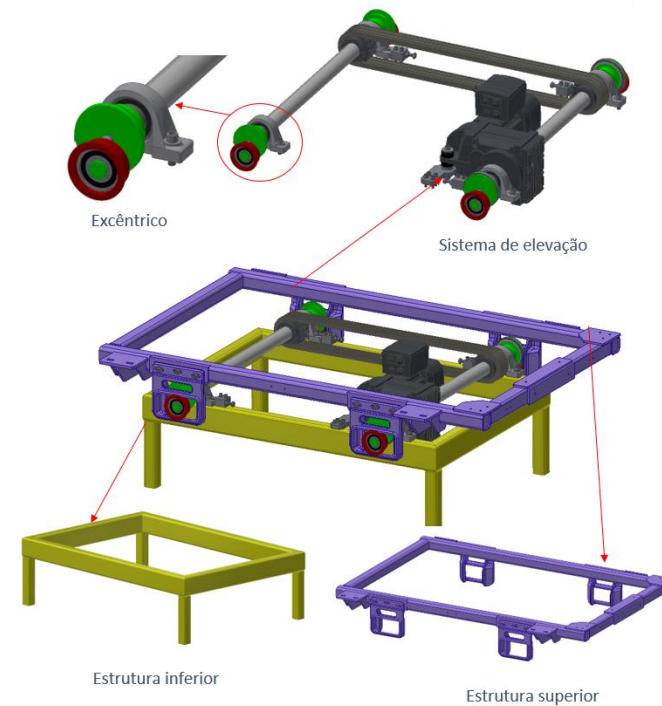


# CS2 – MECHANICAL DESIGN – SKETCHES OF THE LIFTING SYSTEM

## Crank-rod bearing

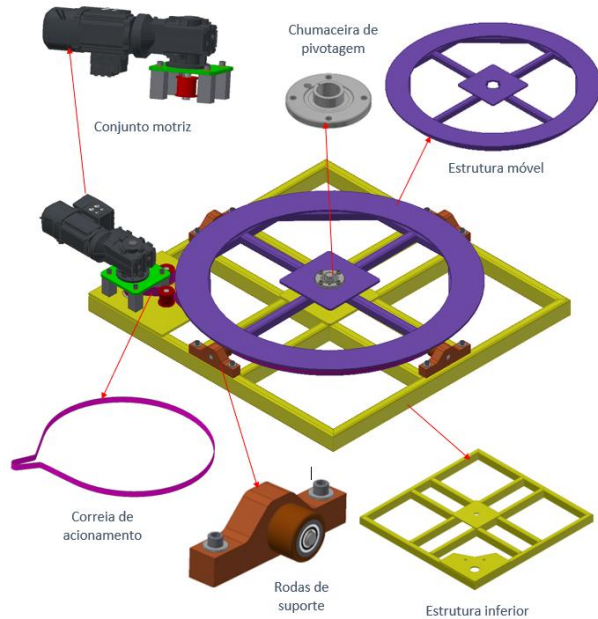


## Eccentric system



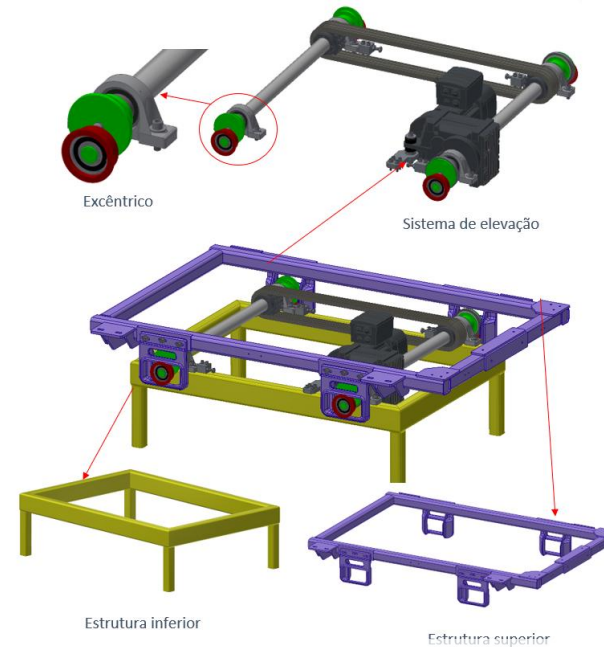
## CS2 – MECHANICAL DESIGN – CHOSEN SOLUTIONS

### Support wheels and drive belt



- Robust system;
- Simple and compact design;
- Toothed belt eliminates slipping under high accelerations;
- Low height system;
- Ease of maintenance of the drive system;
- Ease of maintenance of the support wheels.

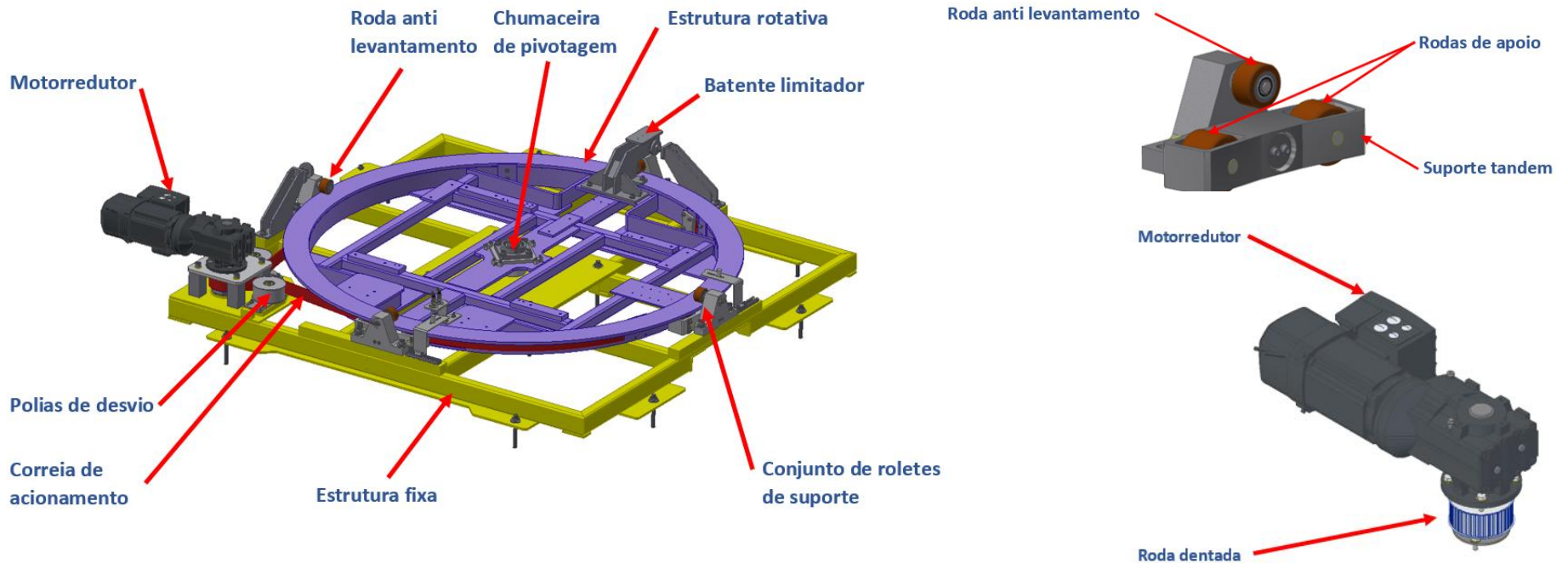
### Eccentric system



- Easy synchronization of the shafts through the transmission chain;
- Allows handling high loads;
- It does not require reversing the direction of the gearmotor with each up and down movement;
- Fully electric.

## CS2 – MECHANICAL DESIGN – ROTATION SYSTEM

- The rotation system serves to rotate the conveyors by 90°.

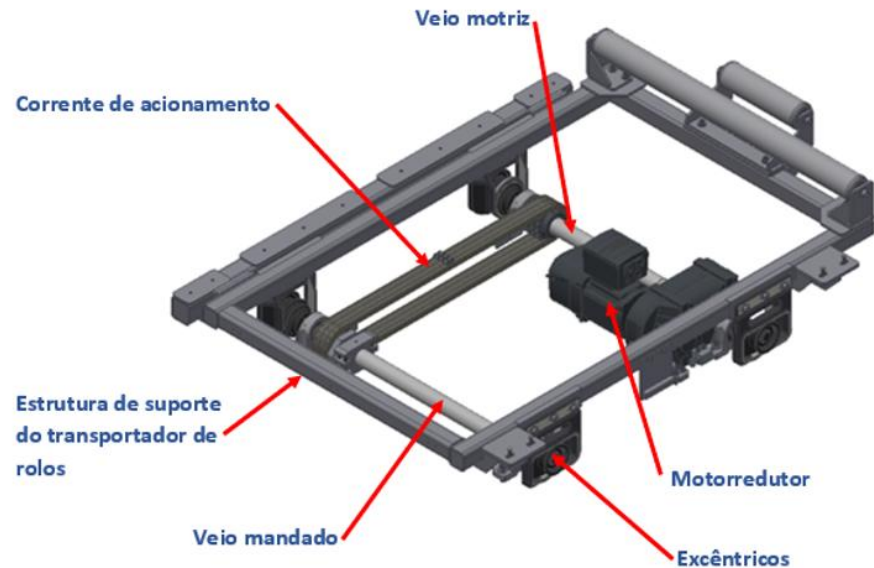
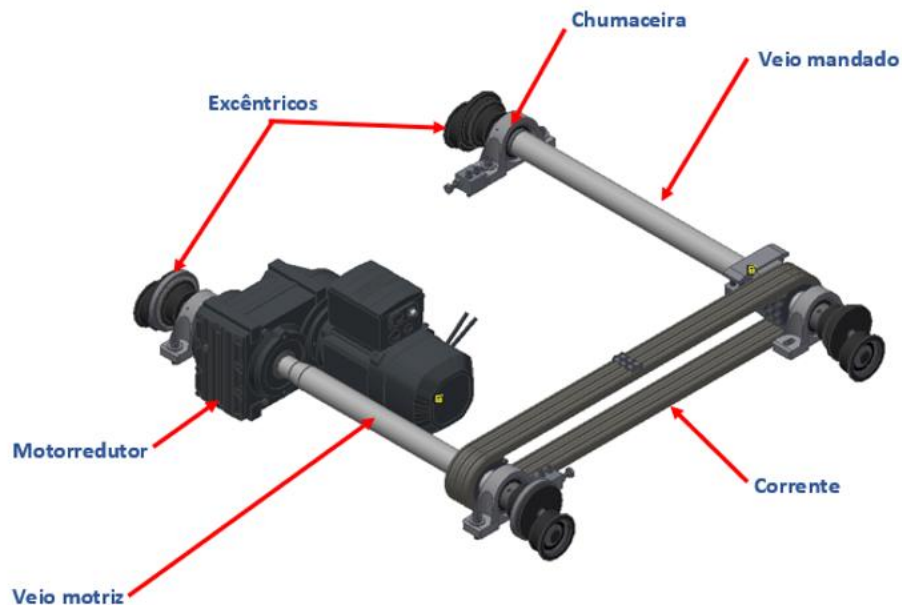


System composed of:

- Fixed structure to support the entire machine;
- Rotating structure to support the conveyors and lifting system;
- Drive set consisting of a gearmotor and toothed belt.

## CS2 – MECHANICAL DESIGN – LIFTING SYSTEM

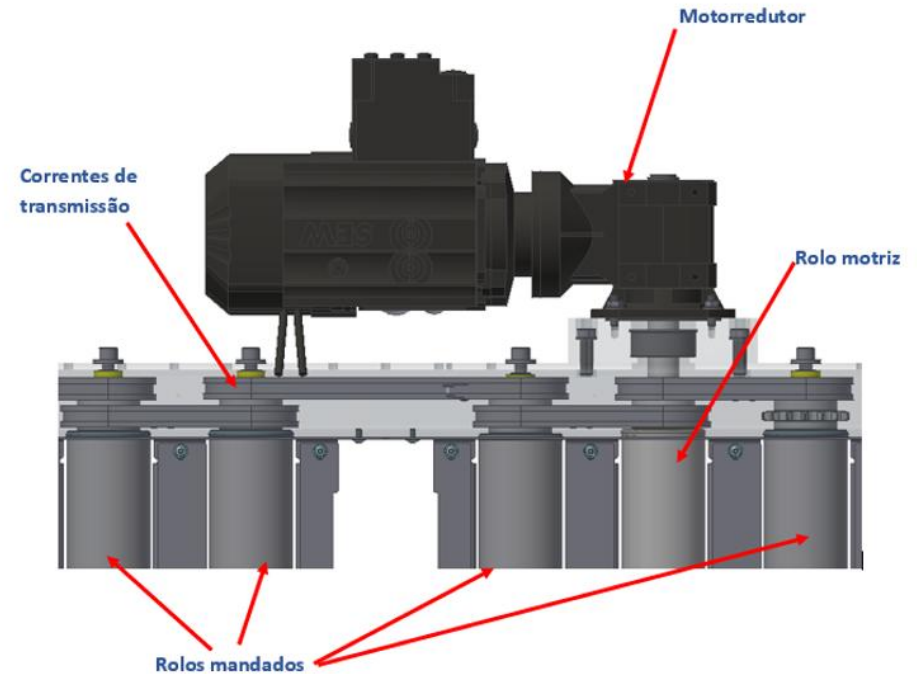
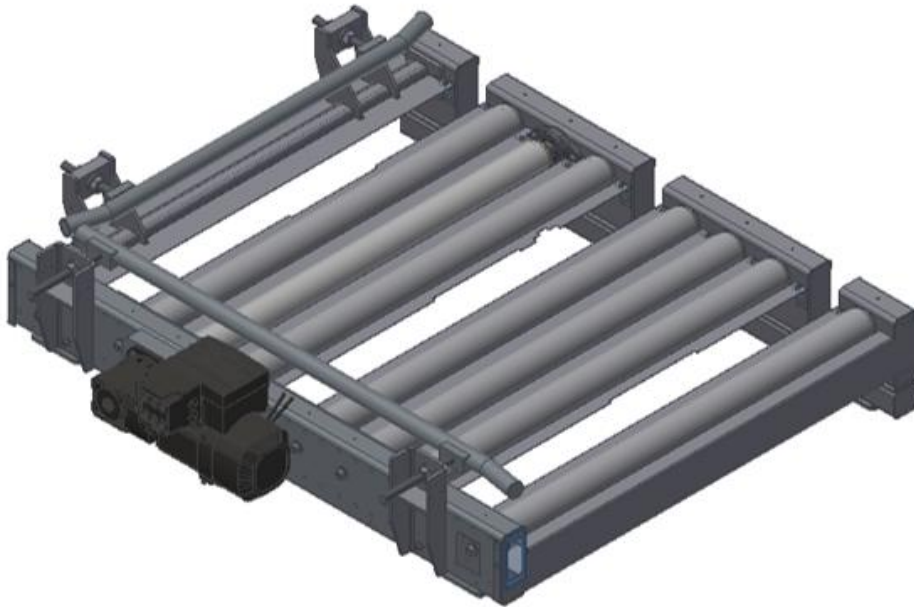
- The lifting system serves to lift the roller conveyor.



System composed of:

- Shafts with eccentrics, supported by bearings;
- Hollow shaft geared motor for drive;
- Synchronization belt;
- Roller conveyor support structure.

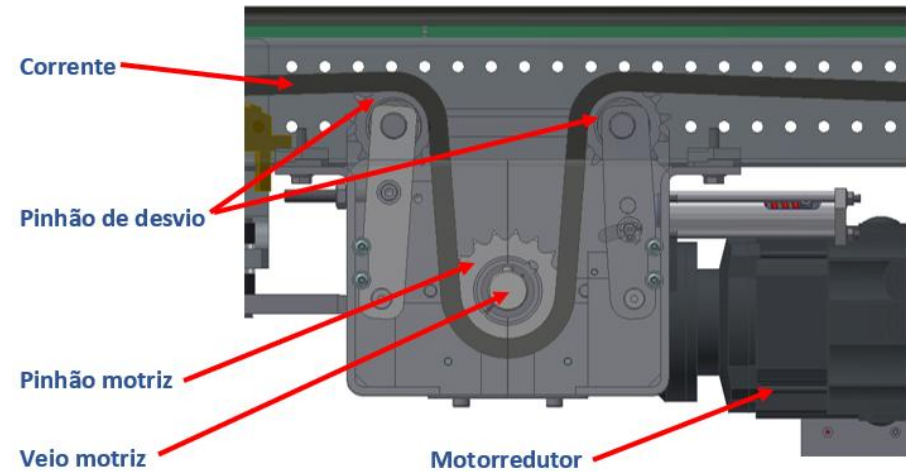
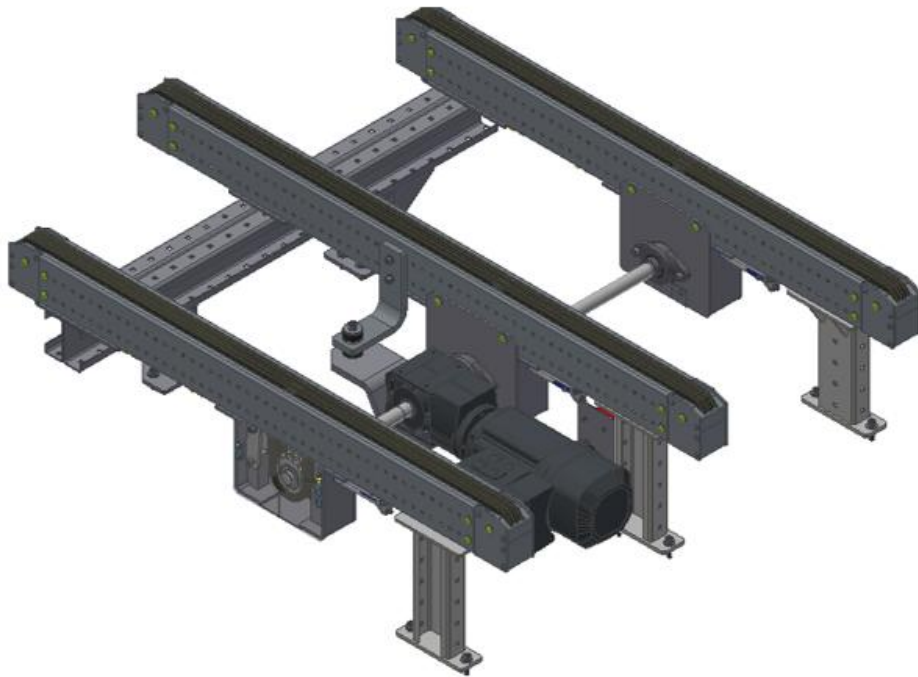
## CS2 – MECHANICAL DESIGN – ROLLER CONVEYOR



Main features:

- Steel construction;
- Drive by gearmotor;
- Transmission of torque between rollers by system of side chains;
- Pallet alignment stops.

## CS2 – MECHANICAL DESIGN – CHAIN CONVEYOR

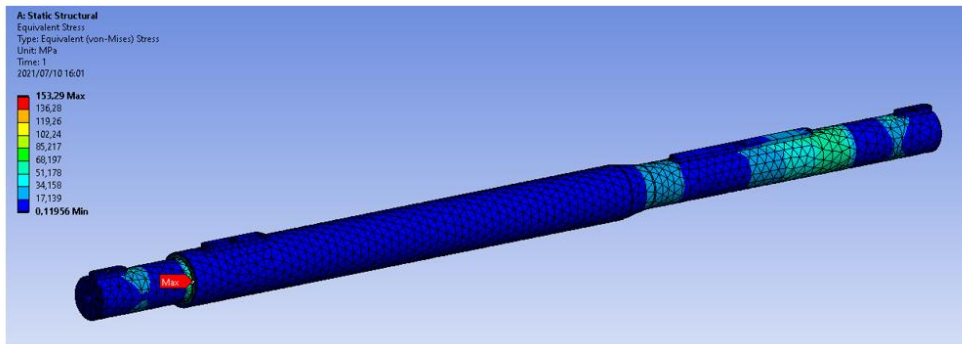


Main features:

- Steel construction;
- Drive by gearmotor;
- Single shaft to drive the 3 stringers;
- Automatic chain tensioning system.

# CS2 – MECHANICAL DESIGN – VERIFICATION CALCULATIONS

- Verification calculations of rotary table parts were performed.



Structural parts (complex geometry):  
Simulation by Finite Elements  
(Ansys)

The screenshot shows the SEW Workbench software interface. It is divided into several sections: Gear unit data, Motor data, Inverter data, and Drive selection. The Gear unit data section includes fields for Gear unit type (F - Parallel shaft helical gear), Gear unit variant (FA - Hollow shaft), Adapter (Without adapter), Safety factor torque (1), Selected max. speed (3000 1/min), and Mounting position (M5). The Motor data section includes Motor type (DR - Asynchronous AC motor), Motor variant (DR./FG - Integral motor for as stand-alone), Country of use (Europe / other countries (IEC 50 Hz)), System voltage (400 V), Number of poles (4), Efficiency class (IE3 = Premium efficiency), Max. start-up torque (150 %), Min./Max. moment of inertia fac. (1 up to 50), Connection type (Star connection (230/400V)), Base frequency / max. frequ. (50 / 50 Hz), Power utilization, Mechanical brake (Without brake), and checkboxes for With forced cooling fan, With encoder, and With Z fan. The Inverter data section includes Inverter family (Movidrive B) and Operating mode (VFC/VFCn). The Drive selection section includes a table with columns for S1, S2, Serial, Catalog designation, Output t. [Nm], Speed cl. [rpm], Act. mot. [rpm], Rated m. [Nm], Gear ratio, Output s. [rpm], Service t., max. ga. [%], Eff. mot.1 [%], Max. met. [%], JxJmrb, Energy [Ws/cycl.], and Price ind.

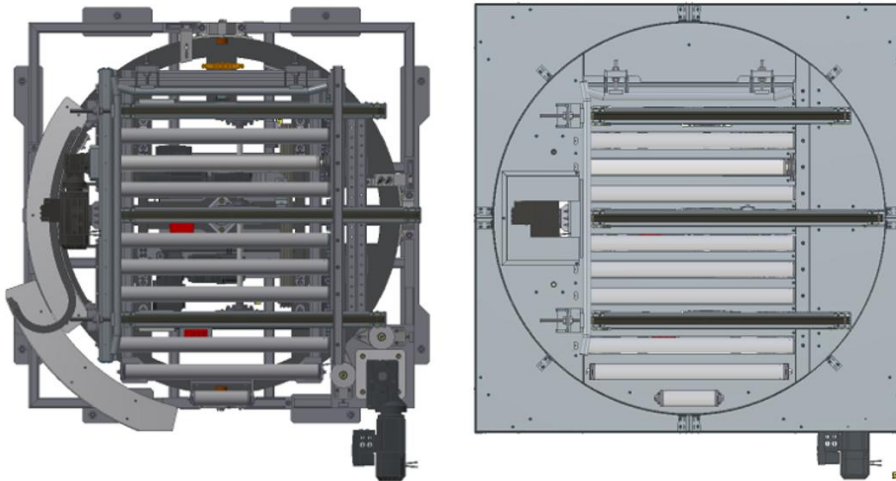
S1	S2	Serial	Catalog designation	Output t. [Nm]	Speed cl. [rpm]	Act. mot. [rpm]	Rated m. [Nm]	Gear ratio	Output s. [rpm]	Service t.	max. ga. [%]	Eff. mot.1 [%]	Max. met. [%]	JxJmrb	Energy [Ws/cycl.]	Price ind.
✓	1		FA57DRNB0M/TF	597	1440	1300	5	136,16	9,55	0,90	99,5	93,82	97,2	0,009552	4370	*
	2		New drive													



Standard components:  
Specific software  
(SEW Workbench, INA, among others)

# CS2 – MECHANICAL DESIGN – SAFETY SYSTEMS

## Shields



Dimensions in millimetres

Part of body	Illustration	Opening	Safety distance, $s_r$		
			Slot	Square	Round
Fingertip		$e \leq 4$	$\geq 2$	$\geq 2$	$\geq 2$
		$4 < e \leq 6$	$\geq 10$	$\geq 5$	$\geq 5$
Finger up to knuckle joint		$6 < e \leq 8$	$\geq 20$	$\geq 15$	$\geq 5$
		$8 < e \leq 10$	$\geq 80$	$\geq 25$	$\geq 20$
		$10 < e \leq 12$	$\geq 100$	$\geq 80$	$\geq 80$
		$12 < e \leq 20$	$\geq 120$	$\geq 120$	$\geq 120$
Hand		$20 < e \leq 30$	$\geq 850^a$	$\geq 120$	$\geq 120$
Arm up to junction with shoulder		$30 < e \leq 40$	$\geq 850$	$\geq 200$	$\geq 120$
		$40 < e \leq 120$	$\geq 850$	$\geq 850$	$\geq 850$

The bold lines within the table delineate that part of the body restricted by the opening size.

<sup>a</sup> If the length of the slot opening is  $\leq 65$  mm, the thumb will act as a stop and the safety distance can be reduced to 200 mm.

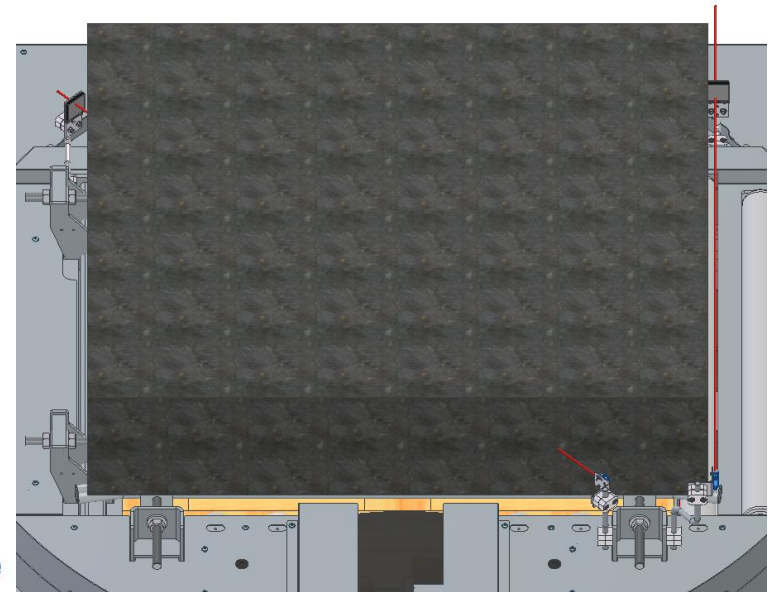
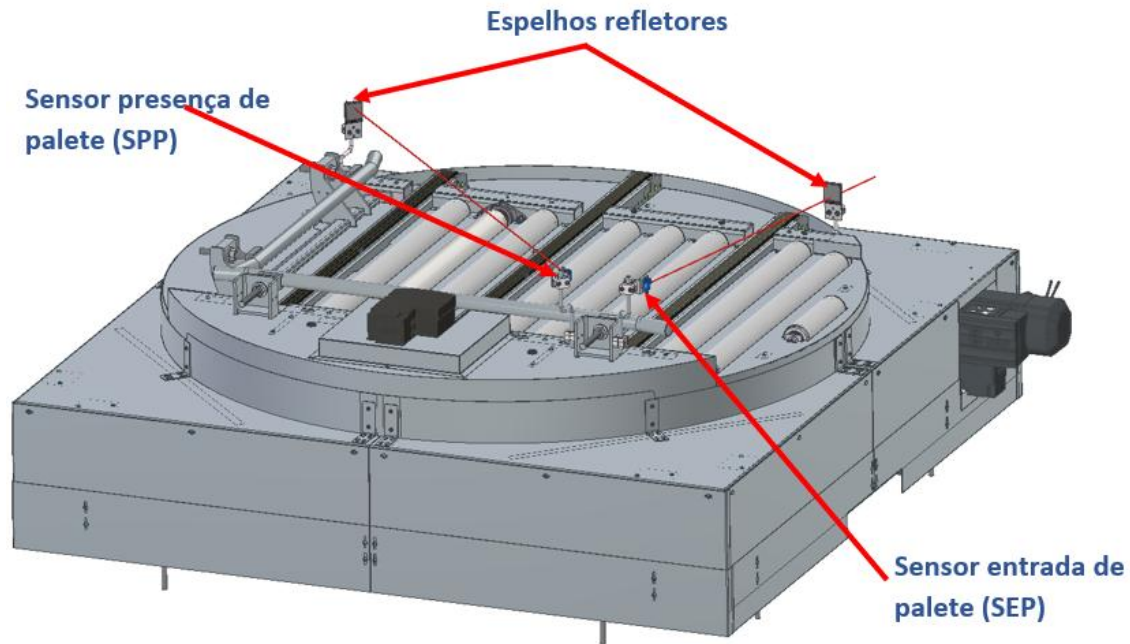
### ISO 13857:2019

Safety of machinery — Safety distances to prevent hazard zones being reached by upper and lower limbs

Protection against pinching and crushing limbs.



## CS2 – ELECTRICAL DESIGN – PALLET PRESENCE SENSORS

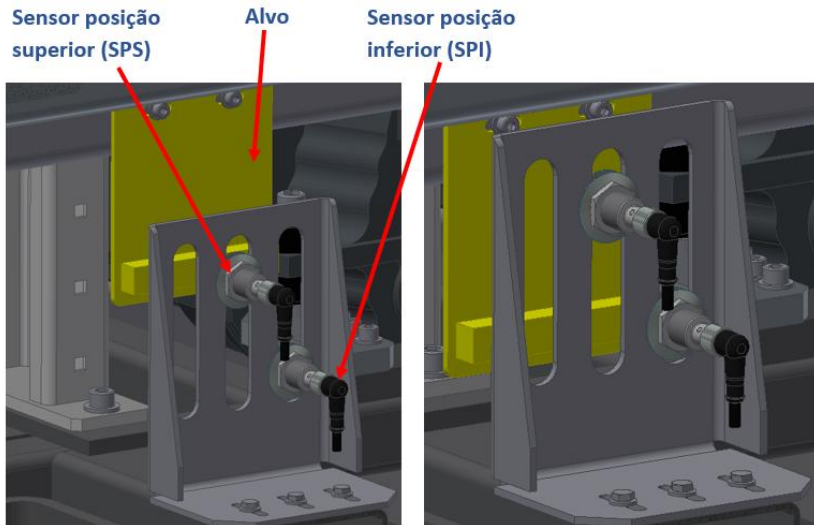


Reflection sensors for detecting pallets in the machine.



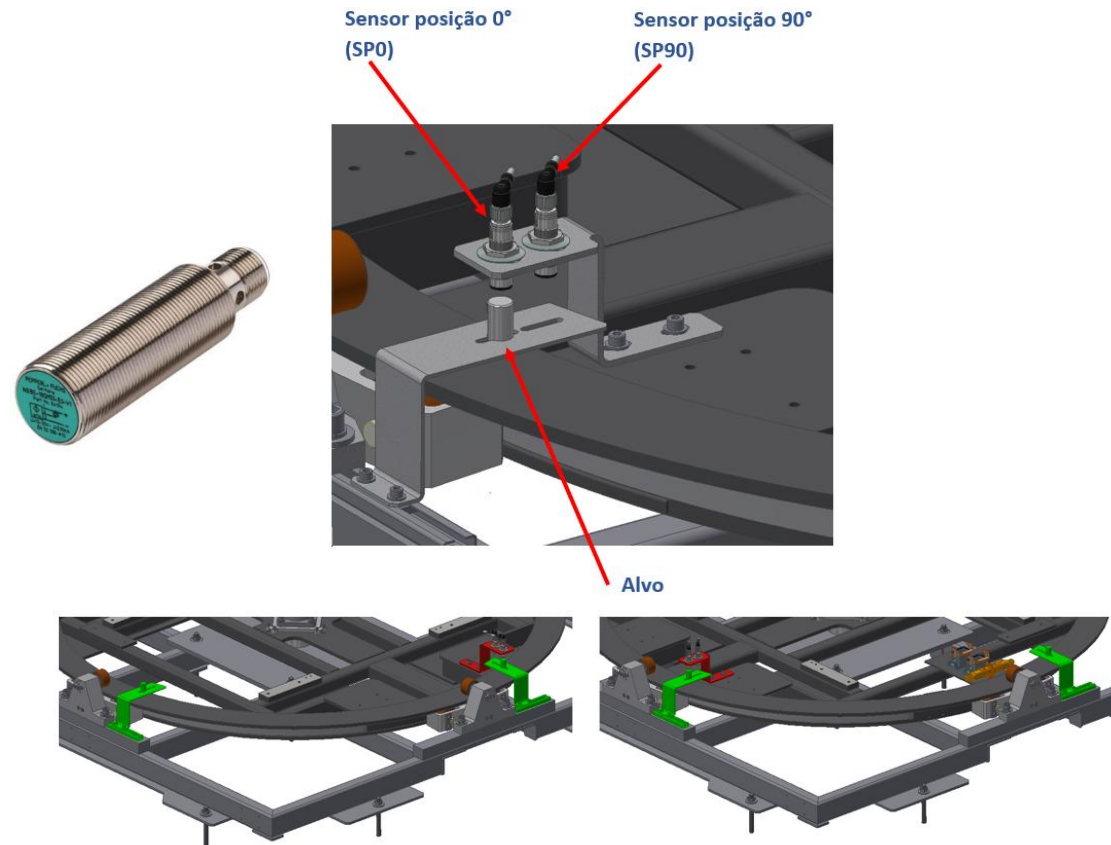
# CS2 – ELECTRICAL DESIGN – POSITION SENSORS

## Lifting system position



Inductive sensors to detect the position of the lifting and rotation system.

## Rotation system position

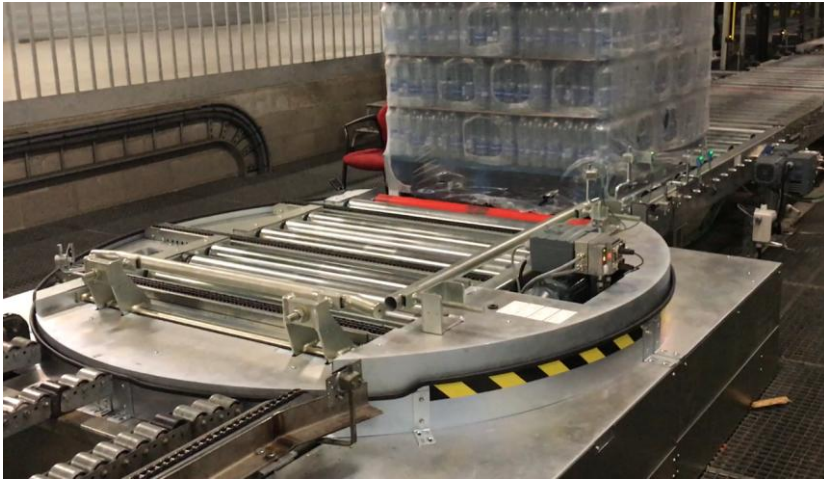


## CS2 – PROTOTYPE CONSTRUCTION AND VERIFICATION



## CS2 – PROTOTYPE CONSTRUCTION AND VERIFICATION

1



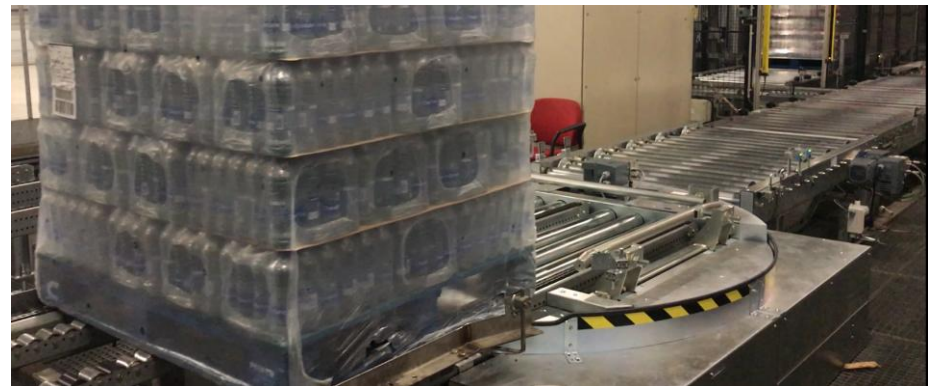
3



2



4



## CS2 – CONCLUSIONS

General requirements	Fulfilment
Compatibility with EURO and CHEP industrial pallets.	<b>Roller and chain conveyors.</b>
Pallet alignment system.	<b>Pallet alignment stops.</b>
Compatibility with the existing line of roller and chain conveyors in the installation.	<b>Roller and chain conveyor with compatible dimensions and speeds as those existing in the installation.</b>
Lifting and rotating system for interface between roller conveyor line and chain conveyor line.	<b>Rotation and lifting system capable of handling a 1500 kg pallet.</b>
The equipment must be fully automatic.	<b>Machine equipped with all electrical and mechanical equipment that allow 100% automatic operation.</b>
All actuators must be electric.	<b>Machine driven by electric garmotors.</b>
The equipment must be equipped with all safety devices that ensure safe use by users.	<b>Shields to protect operators.</b>
Maintenance of the equipment must be facilitated in terms of accessibility to the various components of the machine.	<b>Some components difficult to access.</b>

## OVERALL CONCLUSIONS

- The automatic warehouse performance is strongly dependent on the quality of **local mechanical solutions**, particularly in transfer, positioning, and interface equipment.
- Concept selection is key to success > Pre-design
- Modular design and standardization enable:
  - Easier integration in different layouts
  - Reduced manufacturing costs
  - Faster assembly and commissioning
  - Simplified maintenance and part replacement
- Successful solutions result from **integration with the global intralogistics system**, not from isolated optimization.

